



Thank you for your interest in Adoption By Choice's **International Adoption Program**.

In considering an International adoption application, it is important for applicants to know that you must meet the legal requirements of Alberta's *Child, Youth and Family Enhancement Act*, Canada's Federal *Immigration and Refugee Act*, Canada's *Citizenship Act*, the *Hague Convention on Intercountry Adoption* and finally, legislation in the child's country of origin.

Generally all international adoptions are considered to be special needs adoptions as there are several considerations that will effect and impact children through the international adoption process. We have developed a comprehensive program to help you understand:

- the process for adopting internationally
- awareness of the children available for adoption
- the unique needs of these children
- that medical, developmental, behavioural or emotional problems may not be known about the child at the time of the adoption match

It is vital that you understand this information in order to maximize the success of your adoption plan. We have developed a self-guided study book which enables you to work through the complexities of international adoption at your own pace. Completion of the self-guided study book fulfills the requirements of the Parent Preparation Training which is a mandatory part of the approval process. The self-guided study book will ask you to reflect on a number of issues and those issues will be discussed further as you proceed with the home study process. It is also encouraged that prior to the completion of the home study, that you will have had the opportunity to meet with other families who are pursuing international adoption and families who have come together through international adoption. An excellent resource is IAFA, the International Adoption Families Association (www.iafa.ca).

At Adoption By Choice our staff are knowledgeable about the international adoption process and will be a resource for you as you move through your journey of building your family through adoption. Our mandate is to:

- educate prospective adoptive parents
- complete a home study, specific to the child's country of origin
- provide our recommendations to Adoption and Permanency Services for their approval
- complete dossiers on behalf of families
- present adoptive parents with the Adoption Matching Proposal for Hague and Government adoptions
- prepare post-placement home studies as required
- finalize adoptions for those that will be granted by the Court of Queen's Bench in Alberta

We will be there for you, before, during and after you have come home from overseas. Our head office is in Calgary, full time staff in Edmonton and trained professional social workers across the Province who have developed a reputation for their caring and professional approach to adoption services. Families applying to adopt a child from another country must follow these steps in order to be considered for international adoption:

1. AUTHORIZATION:

Complete the Alberta Children's Services *International Adoption Application* form (CS2777-2004/11). This form may be obtained at <http://www.child.alberta.ca/home/documents/adoption/CS2777i.pdf> or by contacting our office. Once completed this form should be forwarded to Adoption and Permanency Services in Edmonton. The address is included on the form.

2. APPLICATION:

Complete ABC's application package below and send all of the documents, with applicable fees, to ABC.

3. PARENT PREPARATION TRAINING:

Complete the ABC Parent Preparation Training, which is in the form of a self-guided study book which is available through ABC.

4. COUNTRY REQUIREMENTS:

We can supply you with up-to-date information on those countries that have agreements with Canada (Ward International). When you have decided on the country of your choice, you need to find out what that country requires of you. We can provide you with a list of coordinators working with different countries. Coordinators ensure that your documents are in order, organize your trip, and communicate with officials in the other country on your behalf. They will charge a fee for that service. You will find the IAFA to be a reliable source of up-to-date information on many countries. For a private international adoption, you will have to do your own information gathering.

5. HOME STUDY:

After you have completed our Self-Guided Study Book and the necessary paperwork, we will commence the home study process. When it is complete it will be sent to Alberta Children's Services in Edmonton for review and approval.

6. DOSSIER PREPARATION

ABC can provide you will assistance in compiling your dossier.

7. IMMIGRATION:

You will need to apply to Immigration Canada fairly early in the process to sponsor your child and to obtain a landed immigrant's visa.

8. ADOPTION MATCHING REFERRAL

A Matching Referral will be presented to you by ABC (except for private international adoption), this information will usually include: a photo of the child, vital statistics and any available medical information. You will have the opportunity to review this information with a social worker and are welcome to consult with a physician or pediatrician. Once you have made a decision regarding the referral, you must complete the Acceptance or Decline Notice with the assistance of ABC, who will then forward it to Adoption and Permanency Services.

9. POST PLACEMENT REPORT(S):

We know that support after placement is very important, and usually the worker who prepared your home study will be available to visit with you upon your return home and complete the required post placement report(s).

10. FINALIZATION:

A small number of countries will require you to finalize the adoption in Canada. ABC can provide this service to you.

We look forward to working with you, and would be pleased to hear from you with any questions or concerns you might have or if you would like to meet to discuss this information. Our contact information is listed below.

Yours Sincerely,

Ramone Kindrat, BSW, RSW
Executive Director

Adoption By Choice

Calgary Office

250, 3115 12 Street
Calgary, Alberta T2E 7J2
Tel: (403) 245-8854
Tel: 1-800-570-2835
Fax: (403) 245-8897
Email: calgary@adoptionbychoice.ca

Edmonton Office

Edmonton, Alberta
Tel: (780) 448-1159
Tel: 1-800-570-2835
Fax: (780) 448-1159
Email: edmonton@adoptionbychoice.ca

APPLICATION: Required Paperwork

- International Adoption Application (form CS2777)
- ABC's Application, Parts 1 & 2
- SAFE Questionnaire 1 (Structured Analysis Family Evaluation)
 - This will be sent to you upon receipt of your application
- Copy of Birth Certificate(s)
 - Must be the certificate issued by Vital Statistics or appropriate Government Office from country of origin, church records, baptismal certificates, etc. can not be accepted
- Copy of Marriage Certificate and/or Divorce Decree(s) if applicable
 - Marriage Certificate must be the certificate issued by Vital Statistics or appropriate Government Office from country of origin, church records, baptismal certificates, etc. can not be accepted. Divorce Decree must be the Decree from the Court.
- Intervention Record Check(s)*
- Criminal Record Check(s)*
- Medical Reference(s)
 - Completed by your family physician.
- T-4 Slips from the most recent tax year
- Family Budget Analysis
- Letter of Understanding
- Application Fee

**** A separate Intervention Record Check and Criminal Record Check must be completed for everyone in your home over the age of 18 years.***

This includes adult children (including those who intermittently study or work abroad), transient or permanent boarders, and renters or roommates who have access to common areas of the home. Failure to complete these Record Checks will delay your application and/or home study.



INTERNATIONAL ADOPTION PROGRAM

APPROVAL FEES

Application Fee	\$ 498.75*
Parent Preparation Training	\$ 340.00*
Initial Home Study	\$ 2100.00*
Matching Proposal Fee Payable upon completion of your Home Study (includes child proposal and first post placement)	\$ 897.75*

OTHER

Travel Time (per hour)	\$ 35.00 / hour plus 0.45¢ per km (Subject to change due to change in gas prices)
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Please note that travel time and cost per km will be charged on all visits to the applicant's home for the purpose of an interview.

Update Home Study	\$ 99.75/hour *
Repeat Home Study (If you have a previous home study prepared by Adoption By Choice)	\$ 1,390.00*
Each Post Placement Report	\$ 393.75*
Dossier Preparation (per hour) (Each Dossier takes approximately 4 hours)	\$ 99.75*
<i>If your adoption has to be finalized in Alberta, ABC will bill you for the preparation and filing of the court documents.</i>	
Finalization	\$ 1,260.00*

* GST is included at 5% on each service in whole or in part (GST # 121277867)

Fees may be paid by cash, cheque, VISA, or MASTERCARD.

Fees are non-refundable and may change without notice.

Fee schedule effective as of April 1, 2011



LETTER OF UNDERSTANDING AND CONSENT INTERNATIONAL ADOPTION

I/We are applying to ADOPTION BY CHOICE's International Adoption Program:

By initialing each page and signing below, I/We understand and consent to the following:

A. USE OF COLLECTED INFORMATION

1. That Adoption By Choice (ABC) will be collecting personal information from me/us, which will include medical assessments, criminal record checks, intervention record checks, references, birth and marriage certificates, a financial assessment and other personal information.
2. That the above information is required by the Regulations of the *Child, Youth and Family Enhancement Act* in order to assess our family's suitability to adopt internationally.
3. That I/we will provide full and complete disclosure of all information relevant to this process and I/we understand that ABC must have this information as part of our application.
4. That an Intervention Record Check and a Criminal Record Check will be required for each person over the age of 18 living in my/our home.
5. That over the course of the adoption process Adoption and Permanency Services may complete more than one Intervention Record Check on me/us.
6. I/we agree to share the results of any and all Intervention Record Checks and Criminal Record Checks with ABC.
7. That providing false information or failing to disclose relevant information will affect my/our application status.
8. That ABC will use this information to produce a Home Assessment Report and make a recommendation regarding approval. ABC will courier the signed report to Adoption and Permanency Services in Edmonton, Alberta for provincial approval.
9. That there are a small number of countries where the Adoption Order will be granted in the Province of Alberta. In those instances the Home Assessment Report and Post Placement Report(s) will become part of the package of information which is filed at the Court of Queen's Bench and subsequently served on Alberta Children's Services (ACS). That ACS will retain that information, they will microfilm it and keep it on file at the Post Adoption Registry.
10. That the *Child, Youth and Family Enhancement Act* prevents ABC from retaining any documents filed at the Court House with respect to my/our adoption, including our Home Assessment Report. That ABC will provide me/us with a hard copy of our Home Assessment Report and that I/we should retain it.

Initial Initial

4. That ABC and/or Adoption and Permanency Services may request additional documentation to support the Home Assessment Report recommendations. These may include psychological and psychiatric assessments as well as assessments dealing with other issues which may be deemed relevant to recommend approval of me/us for international adoption.
5. I/we agree to inform ABC of any significant changes during the international adoption process that might affect my/our eligibility or suitability to adopt including, without limitation, pregnancy, birth of a child, adoption of a child, absence from Alberta, poor health, changes in financial circumstances and changes in marital or adult interdependent relationships. This information will be forwarded to Adoption and Permanency Services.
6. That an addendum to a Home Assessment Report may be required where there is reason to believe there has been a significant change in circumstances such that the my/our eligibility to adopt might have been affected.
7. That the Director may not approve an adoption placement of more than one child with an applicant in a twelve month period unless:
 - The children to be placed are siblings (related by blood) or
 - The Director is satisfied that there are exceptional circumstances supporting the placement of more than one child with me/us.
8. That an Update Report is required every twelve months after approval of the report until I/we receive an adoption placement. I/we understand that the update will be forwarded to Adoption and Permanency Services by ABC.
9. That the Home Assessment Report and Update Reports remain in effect for one year and are only valid when they have been approved by a Director.

APPEAL

10. That if I/we are not recommended for approval, I/we understand that I/we will receive a copy of the completed Home Assessment Report along with a letter confirming the recommendation. I/we have the right to appeal the decision to the Appeal Panel of ACS.

DOSSIER PREPARATION

11. That I/we may ask ABC to prepare my/our adoption dossier.
12. That the entire dossier, and all supporting documents are couriered to Adoption and Permanency Services for forwarding to the child's country of origin for all adoptions processed under the Hague Convention or where there are procedures in place between Alberta and the child's country. Adoption and Permanency Services will advise me/us if the adoption must be arranged or finalized privately in the child's country of origin.
13. That Adoption and Permanency Services will courier my/our dossier to the child's country in all cases of Hague and government international adoptions.

Initial Initial

14. That if I/we are completing a private adoption, I/we must deal directly with the child's country to finalize the adoption abroad. Private international adoptions cannot be finalized in Alberta, unless the child is a Canadian citizen or a permanent resident of Canada.

ADOPTION MATCHING REFERRAL - (For Hague and Government Adoptions Only)

15. That Adoption and Permanency Services will receive my/our adoption matching referral and they will scan the photograph of the child and the matching referral and will email the information to ABC. ABC will forward this information to me/us.
16. That if necessary, Adoption and Permanency Services will send the documentation for translation and forward the English version, along with the original proposal to ABC when received.
17. That the original proposal and translation will be given or couriered to me/us by ABC.
18. That if questions or concerns are raised by me/us or a consulting person (i.e. pediatrician) Adoption and Permanency Services will contact the child's originating country.
19. That I/we must complete the Acceptance/Decline Notice and send this to Adoption and Permanency Services. If I/we decline the match, I/we will provide the reasons in writing.
20. That Adoption and Permanency Services will return the Acceptance or Decline Notice to the country of origin.
21. That Adoption and Permanency Services will provide me/us (and the originating country) with the necessary original immigration documents, and will release a copy ABC.
22. That Adoption and Permanency Services will forward to me/us the Notice of Coming to the country of origin to take placement of the child, travel notices, etc. ABC will be copied in on the letter.

NO GUARANTEE

23. That medical standards in countries abroad may differ from Canada and that the medical information provided to us about the child may not disclose the child's complete medical and social history.
24. That there are certain medical conditions that are not always detectable, even by a medical doctor, including, but not limited to: Fetal Alcohol Spectrum Disorder, Fetal Drug Effect, Attachment Disorder, mental illness and mental retardation. I/we understand that the decision to proceed is solely my/our responsibility.

POST PLACEMENT

25. I/we agree to contact ABC to request the preparation of post-placement report(s) as required by the child's country of origin. Each country has a schedule of required post-placement reports to which I/we agree to adhere.

Initial *Initial*

D. FEES/REFUND POLICY

I/we understand that fees are paid in advance and will be applied as follows:

FEES

1. **Application Fee:** Non-refundable if application has been processed.
2. **Parent Preparation Training:** Non-refundable after receiving the training, in whole or in part.
3. **Home Study, Updates and Post Placement Reports:** Non-refundable once the Report is completed, or prorated if the report is stopped part way through the process.
4. That we will be billed for any additional costs if incurred, such as: travel costs, courier fees, dossier preparation fees and fees for copying or notarizing documents. I/we am/are responsible for these costs.
5. That ABC may amend the fee schedule without notice.
6. That I/we agree to set up a courier account with Fedex or Purolator and provide authorization to ABC and Adoption and Permanency Services to access that account on my/our behalf.

I/we have read and consent to the above and indicate my/our consent by initialing each page and signing in the space provided below.

Signature of Applicant

Signature of Applicant

Printed Name

Printed Name

Date



REQUEST FOR A CRIMINAL RECORD CHECK

Pursuant to 8.1(6) of the Adoption Regulations, we require a Criminal Record Check with your application in order to become an approved applicant. All individuals older than 18 years of age living in your home must have a Criminal Record Check completed.

For Residents of Calgary: The attached Calgary Police Service - Police Information Check must be completed in ink in its entirety down to the area indicated "Calgary Police Service Area Only" for each individual applicant requiring clearance. Please attach a **photocopy** of at least two (2) pieces of personal identification to each referral form.

Required identification is: 1 piece of picture I.D. (IE: Driver's License, Passport) & 1 piece of Government issued identification (IE: Birth Certificate, Alberta Health Care card, S.I.N. card, Passport). They do not accept credit cards as proof of identification.

We ask that you:

- fill out the Police Information Check
- attach photocopies (2) of required identification
- include a thirty dollar (\$30.00) service fee per person. This must be received with the requests in the form of a certified cheque or money order made payable to The Calgary Police Service. *The applicant is responsible to pay the costs for completing this referral and may be entitled to reimbursement, so please keep your receipt.*

Once you have completed the form, please drop it off or mail it to our office, with your application, the two pieces of personal identification and payment.

For Residents of Edmonton or other cities: Proceed to an R.C.M.P. Detachment or City Police Headquarters in the Province of Alberta, to have your Criminal Record Checks completed. Please take with you, a copy of this letter and the proper identification, to assist the officer in charge.



Request for Intervention Record Check

INSTRUCTIONS

Please read carefully and complete the form as follows

PAGE 1:

- Section 1:
 - Give your full legal name (including middle name(s) and any other names you have used.
- Section 2:
 - Please ensure to include your address
 - List any and all of your children (full legal name) and their birth dates. If there is not enough space, please include any other children on page 2.
- Section 3:
 - Each applicant must sign. You may witness each other's signatures.

PAGE 2:

Provide the required information for each person living in your home. You must give their full legal name, any other names they have used previously, and date of birth. Each person over the age of 18 must sign the form indicating their consent.

Submit the completed form with the rest of your application package to **Adoption By Choice** at:

#315, 908 – 17th Avenue S.W.
Calgary, Alberta
T2T 0A3

Adoption By Choice will then forward this form to Alberta Children's Services. Once Alberta Children's Services has reviewed your file, they will complete Section 4 and return this form to you.

Once the results are known to you, please send it back to **Adoption By Choice** at the address above. We cannot proceed with the Home Assessment Report until we receive this information.



Request for Intervention Record Check

1 To: The Minister of Children's Services

Name of Applicant(s): _____
full name and all previous names birthdate (yyyy/mm/dd)

_____ birthdate (yyyy/mm/dd)
full name and all previous names

2 Regarding each applicant:

I have applied to **Adoption By Choice's International Adoption Program**
Check intervention records for any information about me and send the results to me at the following address:

_____ _____
Box/Street Address Suite/Apt #

_____ _____
City Postal Code

Check one of the following:

I have no other child

or

My other children are: _____ birthdate (yyyy/mm/dd)
name

3 Signatures

_____ _____ _____
Witness's Signature date (yyyy/mm/dd) Applicant's Signature

_____ _____ _____
Witness's Signature date (yyyy/mm/dd) Applicant's Signature

4 Results of Intervention Record Check

I, _____, _____
name position

have conducted an Intervention Record Check on _____
Name(s)

and report as follows:

- I have found no record indicating that the applicants might have caused a child to be in need of intervention in Alberta.
- I have found no concern regarding the suitability of the applicants to have care and custody of a child.
- I have the following concern regarding the suitability of the applicants to have care and custody of a child:

_____ _____
Signature date (yyyy/mm/dd)



MEDICAL REPORT ON PROSPECTIVE ADOPTING PARENTS

I examined _____ on _____
 (Name of Applicant) (Date)

A. HISTORY OF PAST ILLNESS:

	Patient	Patient's Family
T.B.	_____	_____
Cardiac Disease	_____	_____
Cancer	_____	_____
Nervous or Mental Disorders	_____	_____
Other Illnesses:	_____	

B. PHYSICAL EXAMINATION OF PATIENT

Lungs	_____	Heart	_____
Vision	_____	Hearing	_____
Nervous System	_____	Blood Pressure	_____
General Health	_____	Major Operations	_____

C. MEDICAL TESTS

	Date	Results
Abnormalities in Urine	_____	_____
Smears, if history of discharge	_____	_____

The following are NOT essential - to be done at doctor's discretion.)

X-Ray of Chest (within previous year) _____

Wasserman (within previous year) _____

Is there a medical reason why this person cannot or should not have a biological child? __

If yes, please explain: _____

E. Is this patient presently taking any form of medication? _____

If YES, for what purpose? _____

To your knowledge, does this patient/or has this patient misused alcohol or drugs, including barbiturates, tranquillisers, etc.)?

F. How long have you known this patient? _____

Please give you opinion as to the suitability of this applicant as an adoptive parent. _____

Additional Comments: _____

Signature of M.D.

Address

Name of Physician

Date

RELEASE OF INFORMATION

I hereby authorize Dr. _____ to release the information requested on this form and any other information that may be requested by Adoption By Choice in connection with my/our application to adopt.

Applicant's Signature

Date

Witness

Date



MEDICAL REPORT ON PROSPECTIVE ADOPTING PARENTS

I examined _____ on _____
 (Name of Applicant) (Date)

A. HISTORY OF PAST ILLNESS:

	Patient	Patient's Family
T.B.	_____	_____
Cardiac Disease	_____	_____
Cancer	_____	_____
Nervous or Mental Disorders	_____	_____
Other Illnesses:	_____	

B. PHYSICAL EXAMINATION OF PATIENT

Lungs	_____	Heart	_____
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F. How long have you known this patient? _____

Please give you opinion as to the suitability of this applicant as an adoptive parent. _____

Additional Comments: _____

Signature of M.D.

Address

Name of Physician

Date

RELEASE OF INFORMATION

I hereby authorize Dr. _____ to release the information requested on this form and any other information that may be requested by Adoption By Choice in connection with my/our application to adopt.

Applicant's Signature

Date

Witness

Date



INTERNATIONAL ADOPTION APPLICATION

PART 1

1. Full Legal Names of Applicants (underline the name you usually use).

Applicant 1: _____

Birthdate and Birthplace: _____

Applicant 2: _____

(Maiden name if applicable: _____)

Birthdate and Birthplace: _____

2. Address: _____

Postal Code: _____

3. Telephone: Home: () _____ Fax: () _____

Business Applicant 1: () _____ Business Applicant 2: () _____

E-mail address: _____

4. Date and Place of Marriage: _____

5. Referred to Adoption By Choice by: _____

6. Country applying to: _____

7. Have you been involved in any adoption courses previously?

Yes _____ No _____

If yes, please indicate when and who facilitated the course:

8. Have you adopted before? _____

Have you adopted internationally? _____

If yes, when, which country and how old was the child at the time of placement?

9. References:

Please give the names, addresses, and telephone numbers of three references who are personally acquainted with you and your home life. One of these must be a relative and the others may be friends, neighbours, religious or business acquaintances. All references must reside in Canada. Each will be contacted initially by email or letter and then may be visited or telephoned.

Please discuss your adoption plans with your references and let them know that we will be asking them to respond to us in writing. It is important that your references respond promptly to our request for a letter as your homestudy will not be started until all reference letters have arrived at our office.

1. Name: _____
Address: _____
City: _____ Postal Code: _____
Telephone: (____) _____
Email Address: _____

2. Name: _____
Address: _____
City: _____ Postal Code: _____
Telephone: (____) _____
Email Address: _____

3. Name: _____
Address: _____
City: _____ Postal Code: _____
Telephone: (____) _____
Email Address: _____

By signing below, I give Adoption By Choice permission to contact my references by email to provide them with the reference form. I understand that once my references have completed this form, they will need to forward the original signed copy to Adoption By Choice.

Applicant 1 (Signature)

Date

Applicant 2 (Signature)

Date

YOUR CHILDREN

1. Have you ever had a child by birth? _____ When? _____
2. Did you parent that child/those children? _____ How long? _____
3. If the child was placed for adoption, please explain.
4. Have you ever adopted before? _____. If yes, please give details: private, government, international placement, age of the child at placement, racial background, disabilities or special circumstances.
5. Describe each child who lives with you: name, age, physical appearance, personality, grade in school, skills and interests, relationships with parents, siblings and peers, understanding of adoption and readiness to include another child in the family. Use another sheet if necessary.

YOUR ADOPTION PLANS

1. Why are you applying to adopt internationally?
2. Briefly outline the steps you have taken to date in your attempt to have a/another child.

3. Why did you choose the specific country to which you are applying?

4. What knowledge do you have about the children available for adoption from this country?

5. Are you prepared to adopt a child with no known background information or minimal health information?

6. How will you deal with talking to your child about his/her adoption. When would you begin this?

7. If you are adopting a child from a different race or cultural heritage than your own, how will you help this child with identity issues?

Signature _____ Date _____

YOUR CHILDREN

1. Have you ever had a child by birth? _____ When? _____
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Signature _____ Date _____



FAMILY BUDGET ANALYSIS

INCOME

- | | | | |
|----|--|----|-------|
| 1) | Gross <u>monthly</u> income of applicant 1 | \$ | _____ |
| | Gross <u>monthly</u> income of applicant 2 | \$ | _____ |
| 2) | Net take home pay of applicant 1 | \$ | _____ |
| | Net take home pay of applicant 2..... | \$ | _____ |
| 3) | Other (Specify)..... | \$ | _____ |
| | | \$ | _____ |

EXPENDITURES (Monthly)

- | | | | |
|----|--|----|-------|
| 4) | Shelter: | | |
| | a) 1st Mortgage (including taxes) or Rent .. | \$ | _____ |
| | b) 2nd Mortgage | \$ | _____ |
| | c) Maintenance and repairs to property | \$ | _____ |
| | d) Insurance | \$ | _____ |
| | e) Utilities | \$ | _____ |
| 5) | Transportation: | | |
| | a) Car license | \$ | _____ |
| | b) Car insurance | \$ | _____ |
| | c) Car - operating costs | \$ | _____ |
| | d) Public transportation | \$ | _____ |
| 6) | Living Expenses: | | |
| | a) Food | \$ | _____ |
| | b) Clothing | \$ | _____ |
| | c) Medical and Dental | \$ | _____ |
| | d) Life insurance | \$ | _____ |
| | e) Entertainment, social & recreation | \$ | _____ |
| | f) Other (specify) | \$ | _____ |

- 7) Monthly Payments:
- a) For car \$ _____
 - b) For furniture, appliances, etc. \$ _____
 - c) Other (specify) \$ _____
 - d) Other (specify) \$ _____
 - e) For monthly savings (i.e. bonds) \$ _____
- 8) TOTAL NET MONTHLY INCOME \$ _____
(add items 2 & 3)
- 9) TOTAL MONTHLY COMMITMENTS \$ _____
(add items 4,5,6 & 7)
- 10) BALANCE \$ _____
(subtract line 9 from line 8)

ASSETS

- Savings: \$ _____
- Car: \$ _____
- Furniture: \$ _____
- Real Estate: \$ _____
- Other: \$ _____
(Specify)

LIABILITIES

- Loan: \$ _____
- Loan: \$ _____
- Line of Credit \$ _____
- Mortgage \$ _____
- Vehicle(s) \$ _____
- Other: \$ _____
(Specify)